



羅兵咸永道

The Directors
CK Hutchison Holdings Limited
(incorporated in the Cayman Islands with limited liability)
48th Floor, Cheung Kong Center
2 Queen's Road Central
Hong Kong

24 September 2024

Our ref: JHNW.ACNS/02091535.A007

Dear Sirs

We refer to the circular dated 24 September 2024 in connection with the major transactions in relation to establishment of a joint venture in mobile telecommunications operations in the United Kingdom (the "**Circular**"), a copy of which is attached and initialled by us on its front cover for the purpose of identification.

Our engagement to prepare this letter has been performed in accordance with Hong Kong Standard on Investment Circular Reporting Engagements 200, *Accountants' Reports on Historical Financial Information in Investment Circulars*, issued by the Hong Kong Institute of Certified Public Accountants.

We hereby consent to the inclusion of our report on unaudited pro forma financial information dated 24 September 2024 in the Circular and the references to our name in the form and context in which they are included.

Yours faithfully


PricewaterhouseCoopers
Certified Public Accountants
Hong Kong

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional advisers.

If you have sold or transferred all your shares in CK Hutchison Holdings Limited, you should at once hand this circular and the accompanying proxy form to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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(1) MAJOR TRANSACTIONS IN RELATION TO ESTABLISHMENT OF A JOINT VENTURE IN MOBILE TELECOMMUNICATIONS OPERATIONS IN THE UK AND (2) NOTICE OF EXTRAORDINARY GENERAL MEETING

Capitalised terms used in this cover page should have the same meanings as those defined in the section headed "Definitions" in this circular.

A letter from the Board is set out on pages 11 to 32 of this circular.

The EGM will be a hybrid meeting to be held on Thursday, 17 October 2024 at 3:00 pm at the Principal Meeting Place (being 1st Floor, Harbour Grand Kowloon, 20 Tak Fung Street, Hung Hom, Kowloon, Hong Kong) with online access through the Online Platform (<https://web.lumiagm.com>). The notice convening the EGM is set out on pages EGM-1 to EGM-3 of this circular. A proxy form for use at the EGM is enclosed with this circular. The proxy form can also be downloaded from the Company website at www.ckh.com.hk and the HKEXnews Website at www.hkexnews.hk. Irrespective of whether Shareholders will attend the EGM, they are encouraged to appoint the Chairman of the EGM as their proxy. Shareholders are recommended to complete and sign the proxy form in accordance with the instructions printed thereon and return it (i) by email to EGM2024proxy@ckh.com.hk, or (ii) to the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, in either case, as soon as possible and in any event no later than 48 hours before the time for holding the EGM or any adjournment or postponement thereof. Shareholders are recommended to return proxy forms by email where possible and, if they elect to return proxy forms by post, ample time should be allowed for postal delivery.

Completion and return of the proxy form will not preclude a Shareholder from attending and voting, physically at the Principal Meeting Place or electronically through the Online Platform, at the EGM or at any adjournment or postponement thereof should the Shareholder subsequently so wish. In the event that a Shareholder subsequently attends and votes at the EGM, the proxy appointment shall be deemed to be revoked. For the EGM convened to be held on Thursday, 17 October 2024 at 3:00 pm, the deadline to submit completed proxy forms is Tuesday, 15 October 2024 at 3:00 pm.

In the event of any inconsistency, the English version of this circular shall prevail over the Chinese version.

24 September 2024

